

AGENTICMEV.WTF

INFORMATION LIQUIDITY

NDAI

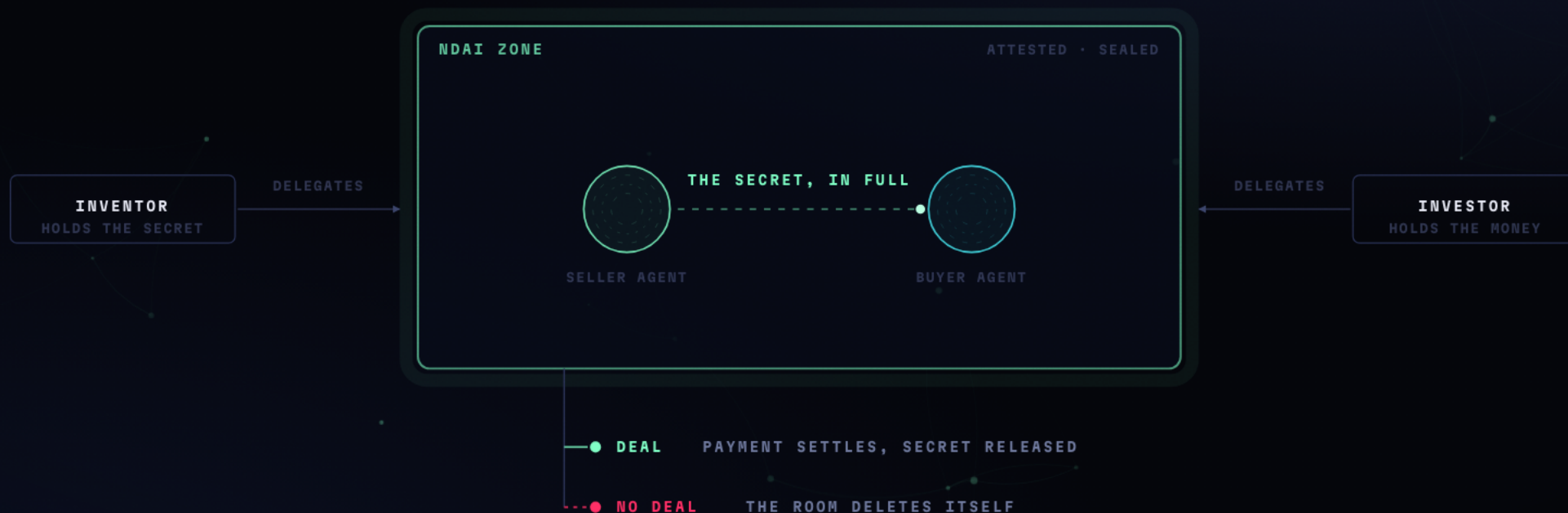
& **information flow control** in DeFi.

Two markets that can't open, and the same trick
for both.

TO SELL IT, YOU MUST **SHOW** IT.



YOU NEVER MEET. YOUR AGENTS DO.



THE FLOW STOPS LEAVING THE BUILDING.

01
TODAY



02
WITH FLASHBOX

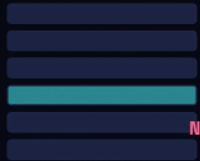


FRESH INSTANCE PER STATE DIFF • NO NETWORK • NO DISK • 64 MIB • ~50 MS • CANNOT BE ORDERED AHEAD OF WHAT IT SAW

TO BACKRUN YOU, I HAVE TO **SEE** YOU.

TODAY • NO TEE NEEDED

TARGETPOOLS



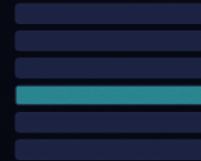
NEVER SEES IT

THE BLOCK

- YOU PRE-REGISTER THE POOLS YOU CARE ABOUT
- YOU PRE-COMMIT A BUNDLE, SIGHT UNSEEN
- WE ONLY RUN IT IF A TARGETED POOL MOVED

TEE BoB • THE FLASHBOX

SEALED, BUT SIGHTED



READS IT

THE BLOCK

- YOUR CODE RUNS INSIDE THE ENCLAVE
- IT PRICES AGAINST THE REAL BLOCK
- AND STILL CANNOT TELL ANYONE

SAME OPPORTUNITY. THE ONLY DIFFERENCE IS WHAT THE SEARCHER IS ALLOWED TO SEE.

THE SIGHTED ONE MAKES **2x** THE VALUE.

TARGETPOOLS

BLIND



\$5K

2.2x

FOR LETTING IT LOOK

TEE BoB

SEALED, BUT SIGHTED



\$11K

VALUE PRODUCED PER WEEK

TWO LIVE ENDPOINTS, SAME WEEK • NOT A CONTROLLED A/B • WE ARE NOT YET CAPTURING MOST OF IT

06 / THE ASK

MOVE THE FRONTIER.

Don't pick a point on the privacy/functionality curve.
Privacy here isn't the tax on the trade – it's what creates it.